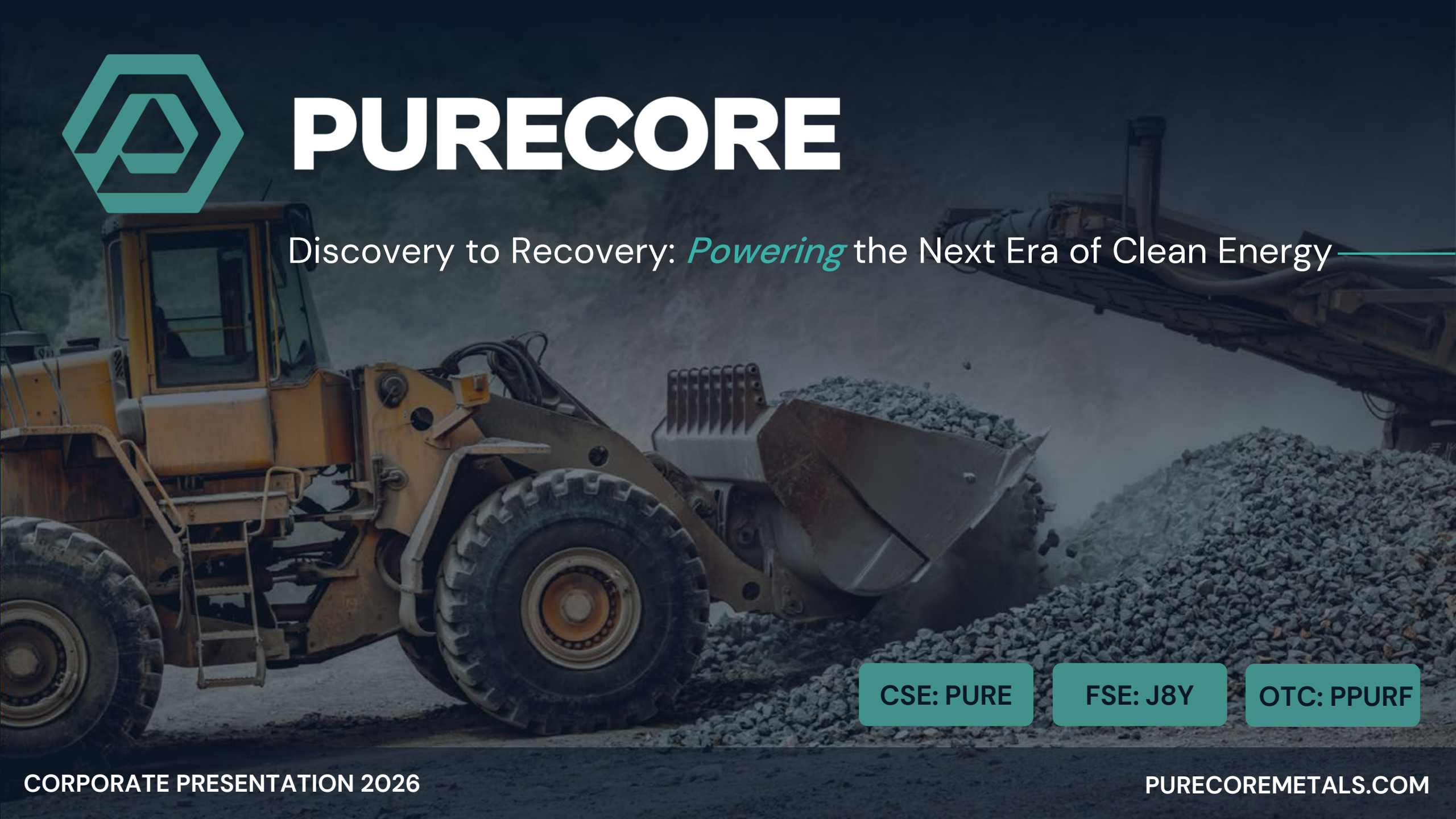
PURECORE

Discovery to Recovery: *Powering* the Next Era of Clean Energy



CSE: PURE | FSE: J8Y | OTC: PPURF

CORPORATE PRESENTATION 2026

PURECOREMETALS.COM

Legal Disclaimer.

Forward Looking Statements

All statements, (other than statements of historical fact included herein), including, without limitation, statements regarding future plans and objectives of the company, are forward- looking statements that involve various risks, assumptions, estimates and uncertainties, and any or all of these future plans and objectives may not be achieved. These statements reflect the current expectations or beliefs of Purecore Metals Inc. (the "Company", "Purecore", or "PURE") and are based on information currently available to the Company. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. All of the forward-looking statements contained in this presentation are qualified by these cautionary statements and the risk factors described above. Furthermore, all such statements are made as of the date this presentation is given. An investment in the Company is speculative due to the nature of its business. The ability of the Company to carry out its plans as described in this confidential presentation depends on obtaining the required capital. There is no assurance that the Company will be able to successfully raise the capital required or to complete each of the growth initiatives described. Investors must rely upon the ability, expertise, judgment, discretion, integrity and good faith of the management and Board of the Company.

Technical Information

The technical information contained in this presentation/website has been reviewed and approved by Dr. Dennis LaPoint, P.Geo.., an independent Qualified Person as defined under National Instrument 43-101 – Standards of Disclosure for Mineral Projects. Mr. Wasiliew has verified the data disclosed herein, including sampling, analytical and test data, geological interpretations, and geophysical results underlying the technical information.

QA/QC

Quality assurance and quality control (QA/QC) protocols were implemented in accordance with industry best practices. Samples were collected under the supervision of qualified personnel and submitted to an independent, accredited laboratory for analysis. Analytical accuracy and precision are monitored through the systematic insertion of certified reference standards, blanks, and duplicate samples into the sample stream. Laboratory QA/QC procedures include the use of internal standards and repeat analyses. The Qualified Person has reviewed the QA/QC results and considers them to be acceptable for the purposes of the disclosed technical information.

INTRODUCTION

Our Mandate

"Discovering the resources critical to the world's energy infrastructure and developing the technologies that unlock their potential — building a new model for the next era of energy."

— Peter Berdusco, CEO, Purecore

Two Commodities. One Demand Curve.

Purecore is a Canadian critical minerals company building a uranium and copper portfolio focused on a *single demand curve: the long-term global expansion of electricity demand driven by electrification, nuclear power, AI and data centres.*

The Energy Opportunity

AI, data centres, electrification and nuclear power are reshaping global electricity demand.

The Exploration Thesis

Building a strategic uranium and copper portfolio positioned to supply the critical resources behind rising global energy demand.

Advanced Science & Technology

Developing proprietary technologies focused initially on next-generation uranium recovery and resource efficiency.

A New Model

Combining mineral discovery with scientific innovation to create multiple pathways to value across the resource lifecycle.

Management & Directors.

Decades of combined experience across mineral exploration, capital markets, and corporate development in the Canadian junior resource sector.

Peter Berdusco
President & CEO

Seasoned mining executive with extensive experience leading exploration and development-stage companies in public and private markets across North and South America.

Lucy Zhang
Chief Financial Officer

Chartered Professional Accountant with senior finance roles at multiple issuers including Trailbreaker Resources, V Ten Capital, and Pantera Silver.

Dylan Hunko
Project Geologist

Professional geologist specializing in mineral exploration, resource modeling, and technical due diligence across early-stage and advanced projects. Applies modern geochemical and geophysical methods to refine targets and support resource discovery.

Rob Christl
Independent Director

Growth-focused capital markets professional with extensive experience helping junior public mining and exploration companies scale through financings, strategic outreach, and corporate development.

Chad Howse
Independent Director

Entrepreneur and operator with experience founding and scaling multiple businesses. Brings disciplined execution and investor perspective on capital allocation and early-stage growth.

Advisory Board.

Decades of combined experience across mineral exploration, capital markets, and corporate development in the Canadian junior resource sector.

Ted Rygas, PhD
Technical Advisor

Dr. Ted Rygas is a chemical engineer and nuclear technology innovator with more than 30 years of experience in separation science, isotope separation, process development, purification technologies, chromatography, spectroscopy, instrumentation, and pilot-plant operations. He has served as an independent consultant since 2017, focused on uranium isotope enrichment technologies, advanced nuclear fuel-cycle concepts, spent-fuel treatment methods, patent development, and related consulting. Earlier in his career, Dr. Rygas was a Research Engineer with Cameco Corporation in Saskatoon, where he worked on the company's CRISLA uranium isotope enrichment project involving laser-based uranium isotope separation using high-power CO_2 laser technology. He also held senior technical roles with the Canadian Bank Note Company, Honeywell/AlliedSignal, and the Ontario Research Foundation. Dr. Rygas holds a Ph.D. in Polymer Chemistry from the University of Waterloo and a Master of Engineering in Chemical Engineering from the Technical University of Poznan, Poland.

Dennis LaPoint, PhD
Technical Advisor

Dr. Dennis LaPoint is a career geologist with more than 45 years of experience in mineral exploration, geological modelling, and project development across North America, South America, Central America, and Europe. His expertise spans uranium, precious metals, and base metals, with extensive experience generating and advancing exploration projects in frontier and geologically complex environments. He has held senior technical, executive, and advisory roles with both public and private mining companies throughout his career.

Dr. LaPoint began his career in uranium exploration with Plateau Resources, where he evaluated uranium prospects across the United States and Canada and contributed to the development of geological models for uranium deposits in the Colorado Plateau. He later led exploration programs internationally and is credited with the discovery of the Merian Gold Mine in Suriname, a world-class deposit containing more than 13 million ounces of gold. Dr. LaPoint holds a Ph.D. in Geology from the University of Colorado, a Master of Science in Geology from the University of Montana, and a Bachelor of Science from the University of Iowa.

SHARE PRICE & CAPITAL STRUCTURE

Tight share count, high insider alignment and multiple exercise levels

CSE: PURE

15.3M Shares outstanding	90% Insider group/close associates	10% Public float	C$0.30–1.80 Trading range	C$1.70 Current Price

OWNERSHIP ALIGNMENT

Approx. 90% of issued shares held by insider group/close associates

Insider group/close associates
~14M shares

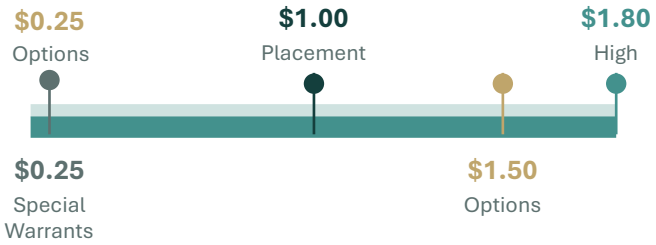
Public float
~1.3M shares

Indicative fully diluted: ~25.4M shares

Common | Warrants | Options

PRICE RANGE & FINANCING LEVELS

Capital raised across a rising price structure



$0.25 Special warrants ~2.30M / ~C$574K	$1.00 Units 1.50M / C$1.5M

Recent gross capital: ~C$2.07M

EXERCISE LADDER

Potential future exercise proceeds of ~C$6.9M

$0.35	Warrants	4.45M	C$1.56M
$0.50	Warrants	1.10M	C$0.55M
$2.00	Warrants	1.5M	C$3.04M
$0.25	Options	2.20M	C$0.55M
$1.50	Options	0.82M	C$1.23M

Includes $2.00 placement warrants and 19,950 finder warrants; options per disclosed public filings.

CAPITAL STRUCTURE TAKEAWAY — Small share count, high insider alignment and exercise-price tiers create meaningful per-share torque as acquisition, exploration and market-awareness catalysts advance.

Sources: CSE issuer profile; Purecore financial statements / MD&A and news releases. Values are rounded.

Recent Option Acquisition

PURECORE

YURCHISON PROJECT, SOUTHEASTERN ATHABASCA BASIN

Athabasca Basin uranium entry with scale, access and multi-target discovery potential

EASTERN WOLLASTON DOMAIN | **35,029 HA LAND POSITION** | **HIGHWAY 905 ACCESS** | **OPTION TO EARN 100%**

PROJECT SNAPSHOT

JURISDICTION	Northern Saskatchewan, Canada
POSITION	22 claims covering ~35,029 ha
ACCESS	~75 km south of Rabbit Lake; Highway 905 crosses the property
GEOLOGY	Wollaston Supergroup gneisses, graphitic units and Archean granitic contacts
HISTORIC WORK	EM, magnetic, radiometric, IP, gravity, mapping, sampling and drilling

INTRODUCTION THESIS

A large, accessible uranium platform in the Athabasca Basin with historical exploration, modern geophysical datasets and multiple mineralized target types.

Scale + access

Large land package with road access through the claims.

Known mineralization

Historical prospecting near old trenches returned uranium and molybdenum values.

Underexplored runway

Most historical work predates 2000; 2022–2023 airborne datasets support renewed targeting.

GEOLOGY QUOTE

"The southeastern portion of the Athabasca basin hosts the largest high-grade unconformity-related uranium deposits in the world."

— Geological Survey of Canada

Strategic implication

Yurchison sits in a proven uranium-bearing geological domain, with basement-hosted and polymetallic targets still requiring systematic follow-up.

NEAR-TERM FOCUS Compile historical datasets → refine gravity / geophysical targets → advance prospecting, soils and drill-ready target definition.

Sources: Purecore / Skyharbour July 30, 2026 news release; Saskatchewan Geological Survey, Scimitar Lake Area.

YURCHISON EXPLORATION PROGRAM

2026/27 Program: Focused Gravity + Field Program → Diamond Drilling

Athabasca Basin, Saskatchewan

Preliminary budget pathway

PROGRAM LOGIC Focused airborne gravity + field validation → Integrated drill targeting → 3,000 m diamond drill test

PHASE ONE • PRE-DRILL TARGET REFINEMENT

~$500K focused airborne gravity + field program

Airborne gravity survey	**$200K**
Prospecting, soils & analyses	**$250K**
Geological consultant	**$50K**

Targeting consultant completes compilation, plans/manages field work and integrates gravity, field results and existing datasets.

PHASE TWO • DIAMOND DRILLING

$1.49M ~3,000 m across 10–12 holes

10–12	50 m/day	60 m/day
DRILL HOLES	CONSERVATIVE	POTENTIAL

- Gravity + field validation supports drill targeting
- No sandstone cover: efficient target-to-drill path
- Field team: project geologist, logger + technician

BUDGET SNAPSHOT

~$0.50M	$467,949	$1,019,150	$1,487,099	~$1.99M
Phase 1	Direct Costs	Contractor Costs	Phase 2 Total	Indicative Total

Note: Costs are preliminary and subject to contractor availability, permit timing, access, weather and final scope. Low-impact permit application expected; work should be completed before snowfall.

PURECORE

Three Tailwinds. One Demand Curve.

01

Increasing Demand For Clean Power.

AI, data centres, electrification and advanced manufacturing are driving rising electricity demand. Meeting that growth while limiting emissions is increasing the importance of scalable low-emission generation and the infrastructure around it.

- COPPER
- URANIUM

02

The Nuclear Renaissance.

Nuclear power is regaining strategic importance as governments and industry seek reliable, around-the-clock electricity. Global nuclear generation reached a record in 2025 and is expected to continue rising through 2030.

- URANIUM

03

Copper Scarcity.

The expansion of power grids, data centres and electrification requires enormous amounts of copper. Growing demand and constrained supply create a compelling long-term backdrop for new discoveries.

- COPPER

PURECORE

01 —GLOBALENERGYTRANSITION

Cu U

Increasing Demand For Clean Power.

Every solar panel, offshore wind turbine, and electric vehicle requires copper, and a suite of critical minerals that are already in deficit. Nuclear energy, increasingly embraced as the only viable baseload alternative to fossil fuels, drives sustained uranium demand. The IEA projects a 40× increase in critical mineral requirements by 2040. Mine supply takes 16+ years to respond. The gap is structural and widening.

$1.7T Annual global clean energy investment and growing.

40x Projected growth in critical mineral demand by 2040.

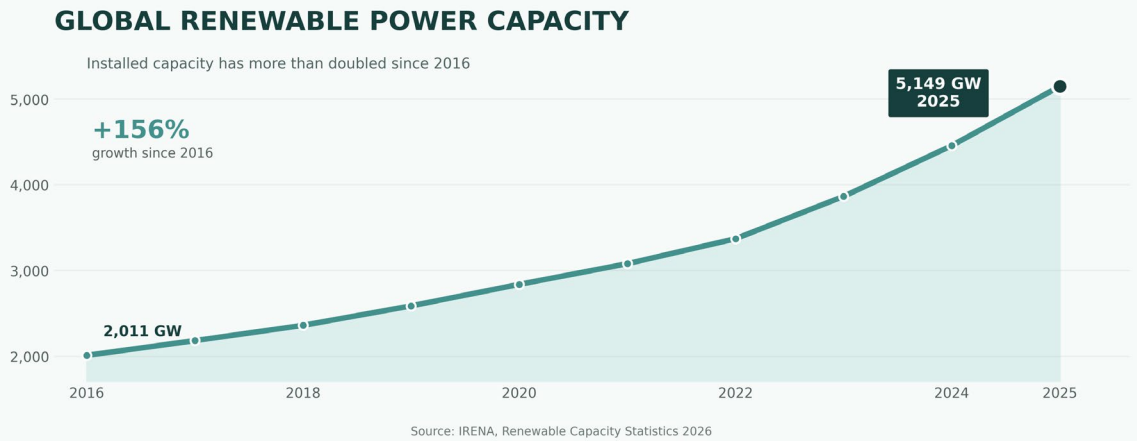
15yrs Typical mine discovery-to-production timeline.

5yrs Typical timeline to build a data centre.

PURECORE

The Low-Emission Power Shift.

The global electricity system is undergoing a fundamental shift as new generation increasingly moves toward lower-emission sources. In 2025, growth in renewable and nuclear generation exceeded the entire increase in global electricity supply — meaning low-emission power grew faster than total electricity demand.



692 GW - RECORD RENEWABLE CAPACITY ADDED – was added globally in 2025, an increase of 15.5% from previous year.

85.6% - SHARE OF NEW GLOBAL POWER CAPACITY – of all new generating capacity added worldwide in 2025.

9% - RENEWABLE POWER GENERATION - Global renewable generation increase in 2025 well above the 6.4% average annual growth over last decade.

$2 Trillion – GOV'T CLEAN ENERGY SUPPORT – Since 2020, gov'ts have ear-marked this amount to support the clean-energy transition, with $1.6 trillion already disbursed by 2025.

Nuclear Renaissance.

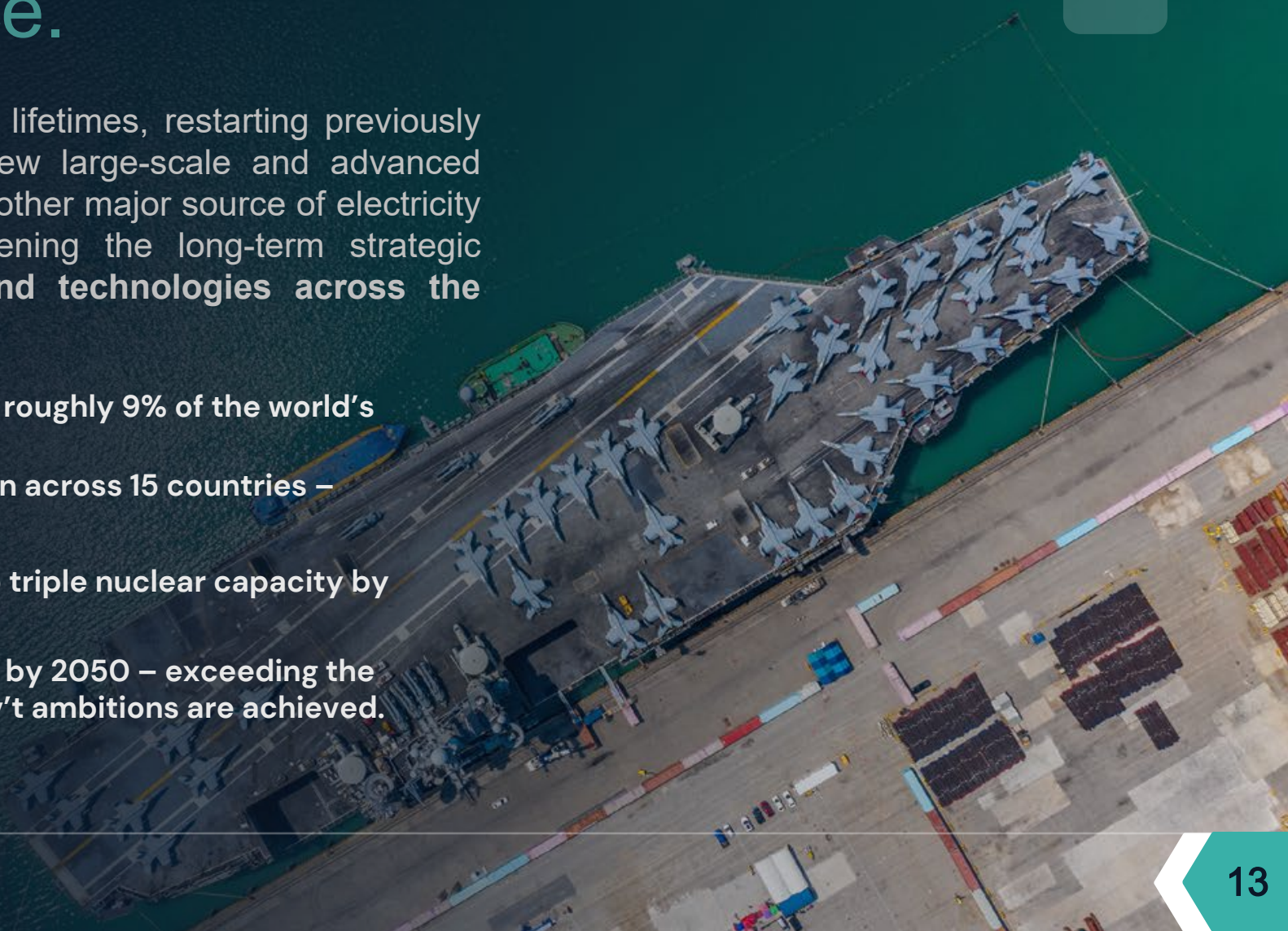
Governments are extending existing reactor lifetimes, restarting previously idled facilities and committing capital to new large-scale and advanced reactors. With AI and data centres adding another major source of electricity demand, the nuclear buildout is strengthening the long-term strategic importance of **secure uranium supply and technologies across the nuclear fuel cycle.**

440 Nuclear reactors operating globally – roughly 9% of the world's electricity.

80 Reactors currently under construction across 15 countries – largest build out in decades.

38 Countries now back the global goal to triple nuclear capacity by 2050.

1,446 GW The potential global nuclear capacity by 2050 – exceeding the 1,200 GW tripling target if current gov't ambitions are achieved.



PURECORE

The Uranium Supply Gap Is Already On The Books.

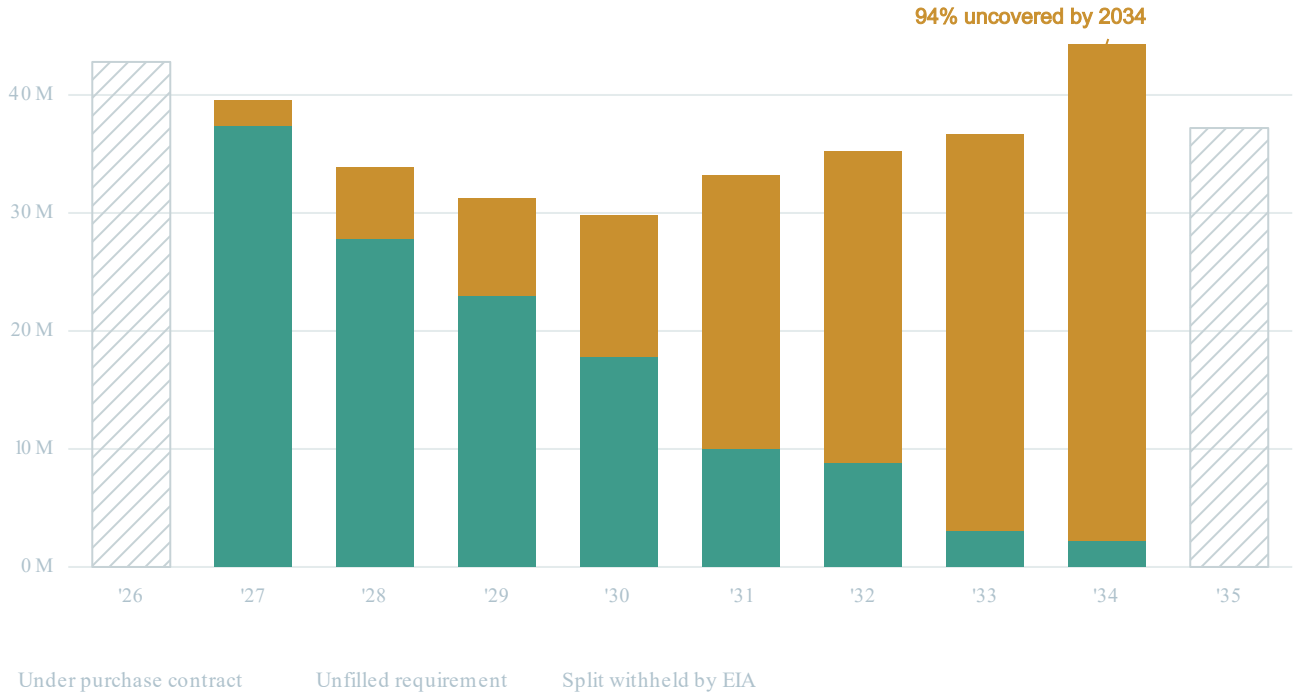
US utilities have contracted less than half the uranium their reactors need through 2035. The remaining 186 million pounds has to be bought from a market that is not producing it yet.

- **52% of US requirements to 2035 are uncontracted** — 184 Mlb unfilled against 360.4 Mlb anticipated.
- **The coverage cliff is 2031.** Contracted deliveries fall from 37.4 Mlb in 2027 to 2.2 Mlb in 2034 — 6% of that year's need.
- **Thirteen straight years below replacement.** ~116 Mlb contracted in 2025 versus a ~150 Mlb/yr replacement rate.
- **Secondary supply is thinning.** Mine supply covered 90% of 2024 requirements, up from 78% in 2022.
- **Primary supply is being withheld.** Kazatomprom cut 2026 nominal output ~10%, 32,777 → 29,697 tU.

$97.00	$86.50	+$10.50
Term Price /lb	Spot Price /lb	Term Premium
18-Year High	**31 Jul 2026**	**To Spot**

US REACTOR REQUIREMENTS CONTRACTED VS UNCOVERED

Owners and operators of US civilian reactors, delivery years 2026–2035, thousand lb U_3O_8e, position as at 31 Dec 2025



Sources: US Energy Information Administration, 2025 Uranium Marketing Annual Report, Table 12 (July 2026). TradeTech U_3O_8 Exchange Value and Long-Term Price Indicator, 31 July 2026. Cameco Corp. supply & demand commentary and UxC data. Sprott Asset Management. World Nuclear Association, World Nuclear Fuel Report 2025. Kazatomprom 1H2025 results.
2026 and 2035 splits withheld by EIA to avoid disclosure of individual company data.

TIER-ONE JURISDICTION

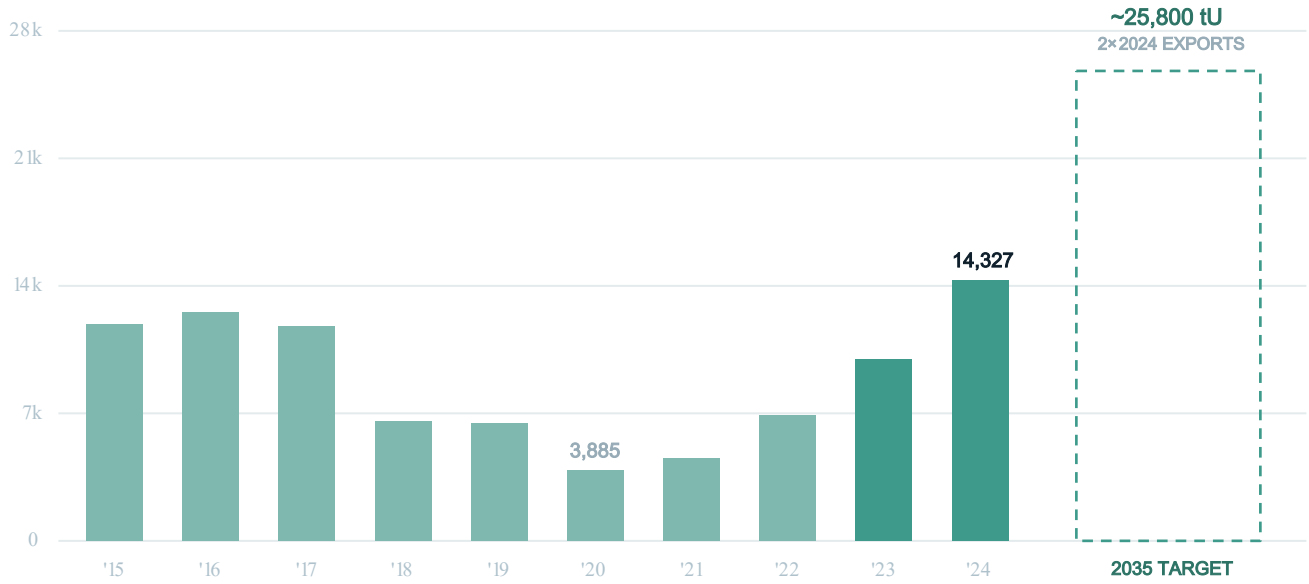
Canada Is Being Asked To Double.

Ottawa's Nuclear Energy Strategy sets a federal target to double uranium exports between 2024 and 2035 — and every pound of Canadian production comes out of one basin.

- **World number two.** 14,327 tU produced in 2024 — 24% of global mine production and 24% of world exports.
- **Federal policy is now explicit.** The Nuclear Energy Strategy for Canada (22 June 2026) commits to doubling exports by 2035 and a uranium investment-policy review by 2027.
- **Grade is the moat.** All output comes from Athabasca Basin deposits grading up to 100× the global average — Cigar Lake reserves at 15.9% U_3O_8.
- **Canada is America's largest supplier** — 32% of uranium delivered to US reactors in 2025.
- **The constraint is execution, not geology** — permitting, financing and policy, against 10–20 year development timelines.

CANADIAN URANIUM PRODUCTION, 2015–2024

Tonnes uranium (tU), with the federal 2035 export-doubling target shown as a policy marker



24%
of world mine production, 2024 — second only to Kazakhstan

588,000 tU
known Canadian resources below US$50/lb — over 50 years of production

~90%
of Canadian production exported for use in reactors abroad

10
new large reactors enabled under the federal strategy, two under construction by 2035

Sources: Natural Resources Canada, Uranium and nuclear power facts (updated 27 February 2026) and Nuclear Energy Strategy for Canada (22 June 2026). World Nuclear Association, Uranium in Canada (updated 3 July 2026) — production series 2015–2022. US EIA, 2025 Uranium Marketing Annual Report. MINING.COM, 3 August 2026 (Marsh Canada on execution risk).
2035 marker is a federal export target, not a production forecast; derived from 2024 exports of approximately 90% of 14,327 tU.

PURECORE

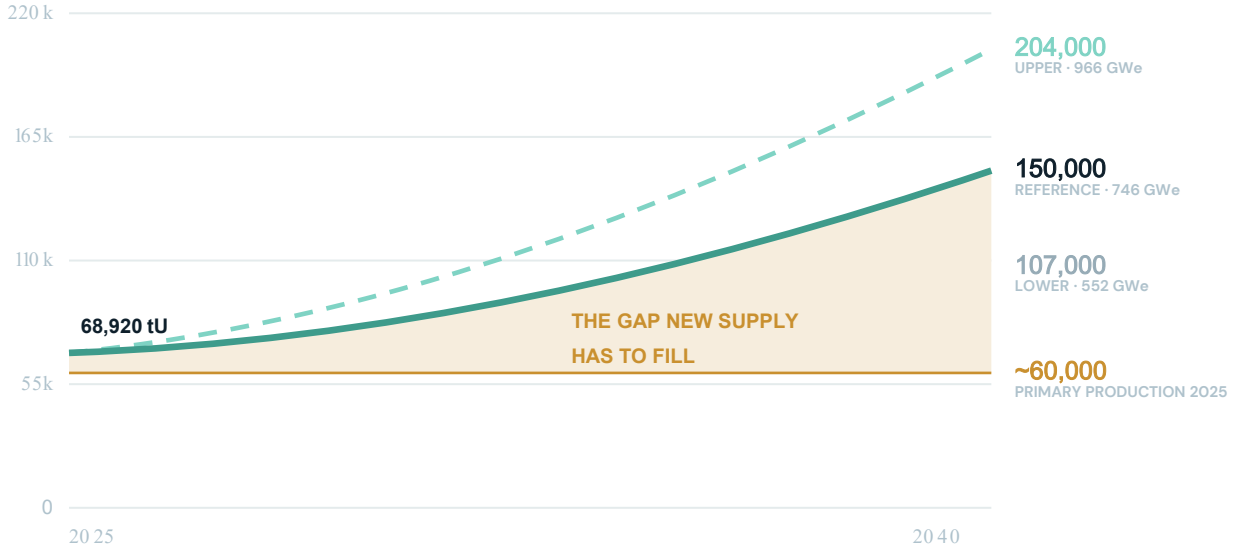
Demand Is Being Revised Up Faster Than Supply Can Respond.

Every published scenario now requires more uranium than the world mines. The reference case needs 150,000 tU a year by 2040. Primary production today is about 60,000 tU.

- **Requirements rise from 68,920 tU in 2025 to over 150,000 tU by 2040** in the WNA reference case — 204,000 tU in the upper case.
- **Tripling nuclear by 2050 implies ~250,000 tU a year,** more than four times current primary production. 38 countries have endorsed the tripling declaration.
- **78 GW is under construction across 15 countries;** ten construction starts in 2025 totalling 12.2 GW.
- **AI is a new demand category** — roughly 13 hyperscaler nuclear agreements totalling ~9.8 GW, led by Meta at up to 6.6 GW.
- **SMRs have reached concrete.** Darlington's BWRX-300, the G7's first grid-scale SMR, targets first power by end-2030.

WORLD REACTOR URANIUM REQUIREMENTS TO 2040

Tonnes uranium per year, WNA scenarios, against current primary mine production



2027
Crane Clean Energy Center restart, 835 MW under a 20-year Microsoft PPA

JAN 2028
US waivers for Russian LEU imports terminate; Russia was 26% of 2025 US enrichment purchases

MID 2028
Denison's Phoenix targets first production after February 2026 licence and FID

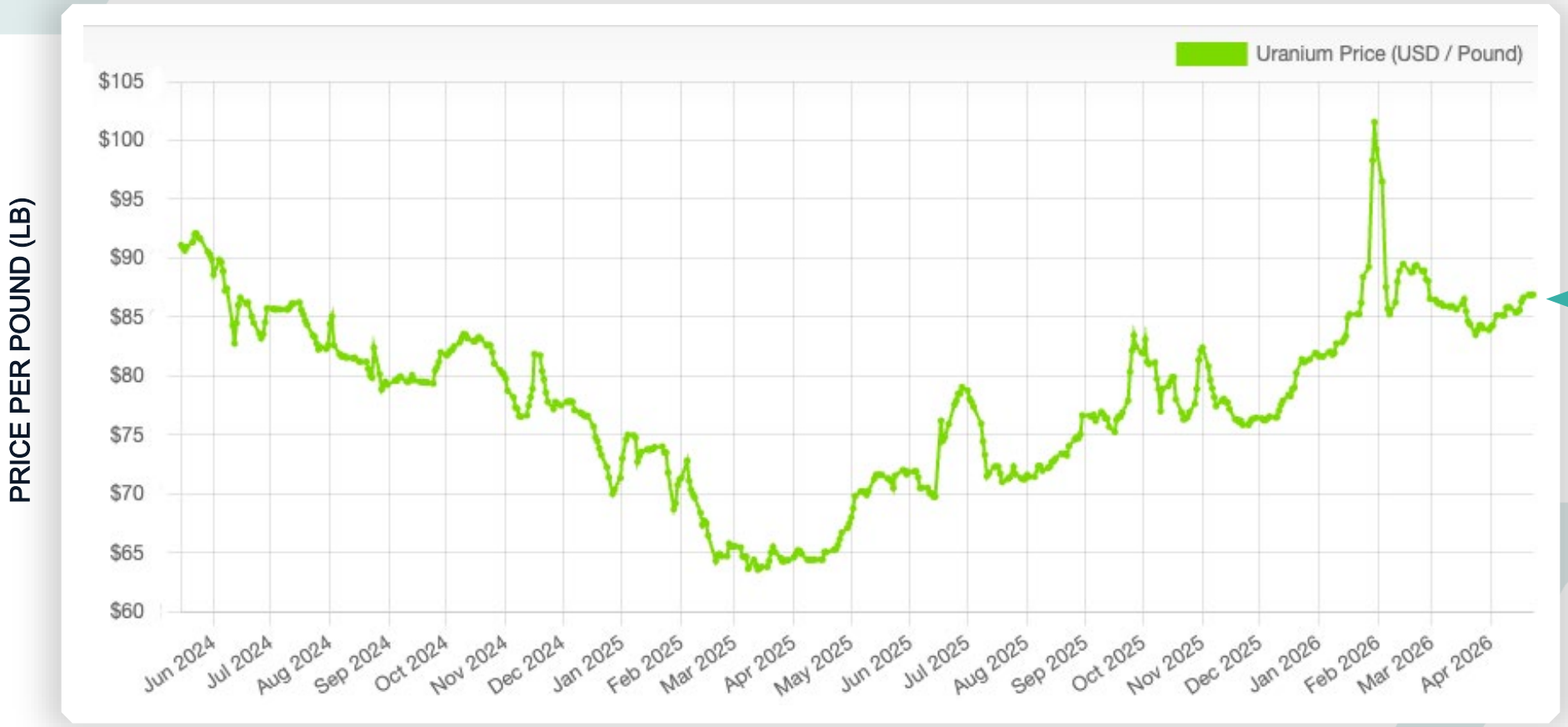
END 2030
Darlington SMR Unit 1 in service — first grid-scale SMR in the G7

2032+
WNA identifies post-2032 as where demand growth accelerates and the gap opens

2035
Canada's federal target: uranium exports doubled from 2024

Sources: World Nuclear Association, World Nuclear Fuel Report 2025–2040 (September 2025) and World Nuclear Outlook Report, Appendix 1. IEA, Global Energy Review 2026 — Nuclear. Natural Resources Canada, Nuclear Energy Strategy for Canada (22 June 2026). Ontario Power Generation and CNSC, Darlington New Nuclear Project. US EIA, 2025 Uranium Marketing Annual Report. Company announcements for hyperscaler agreements.
WNA publishes 2025 and 2040 endpoints; intermediate paths shown are illustrative.

Uranium On The Rise



URANIUM PRICE (USD/LB) 2024-2026

Chart Source : Dailymetalprice.com

PURECORE

Cu

Copper Scarcity.

Copper demand is being driven by the buildout of power grids, data centres, renewable generation, electric vehicles and advanced manufacturing. At the same time, declining ore grades, long development timelines and limited new mine supply are creating growing concerns around future availability. Rising demand against constrained supply is strengthening copper's strategic importance and increasing the value of new copper discoveries.

25% +	**Copper faces a projected – 25% supply gap by 2035.**
7M/t	**The amount of tonnes of additional copper needed by 2040.**
81% +	**15.6M tonnes of annual energy-transition copper demand project by 2040 – 81% increase from 2025**
100%+	**2.5M tonnes of annual copper demand in 2040, rising 100% from 2026.**

PURECORE

Copper demand expected to double by 2035.

Global copper demand is projected to rise dramatically by 2035, with some forecasts suggesting an **increase from 24% to over 40%** driven by electrification, AI data centers, and the energy transition.[1]

Several studies indicate that annual demand could reach **50 million tonnes by 2035**, essentially doubling the growth rate seen in the previous 15 years.[1]

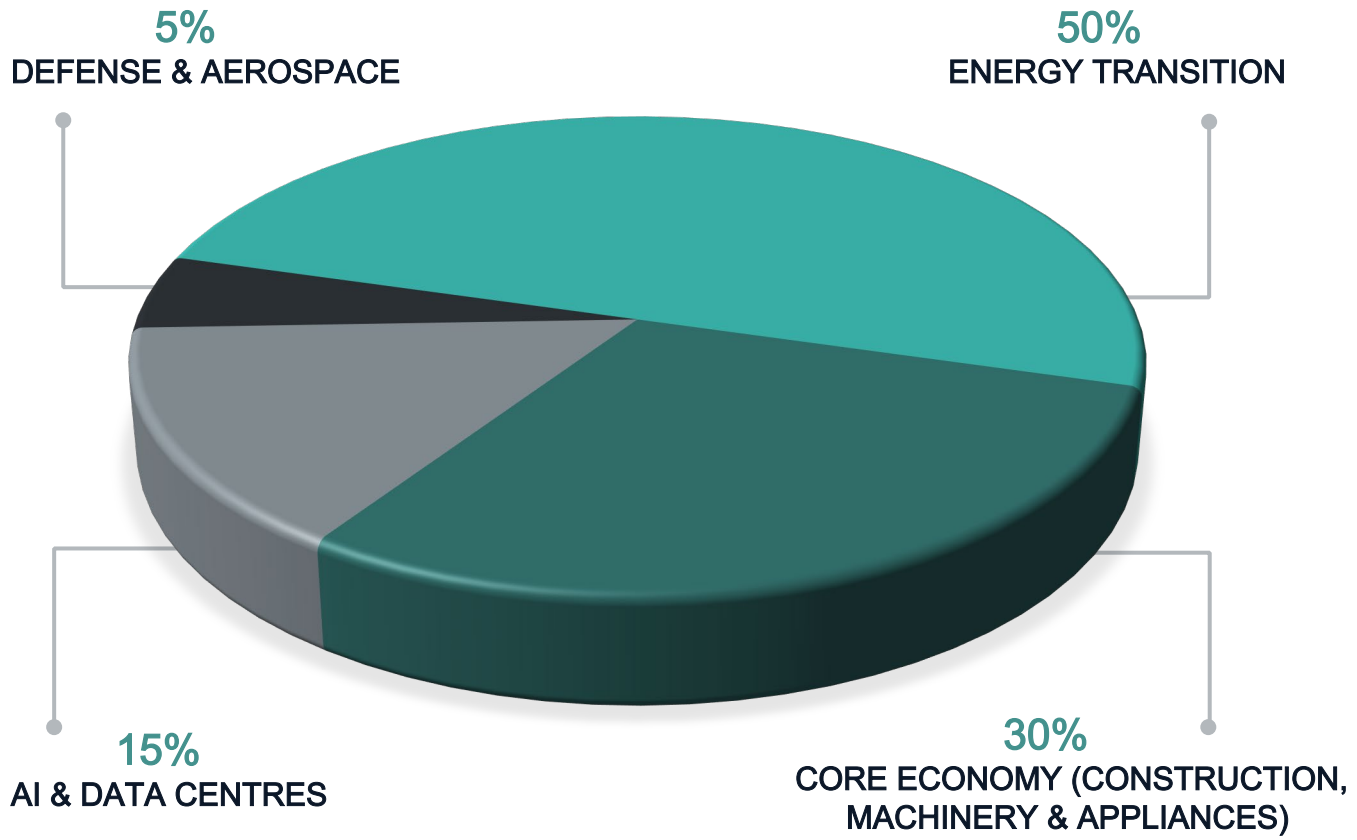
The global copper market is projected to grow from USD **279.29 billion in 2026 to USD 466.67 billion by 2034**, exhibiting a CAGR of 6.63% during the forecast period.[2]

-25%

The global copper market is expected to face a **30% supply deficit by 2035.**[3]

$2.3T

Global energy transition investment reached a record **$2.3 trillion in 2025**, up 8% from 2024.[4]

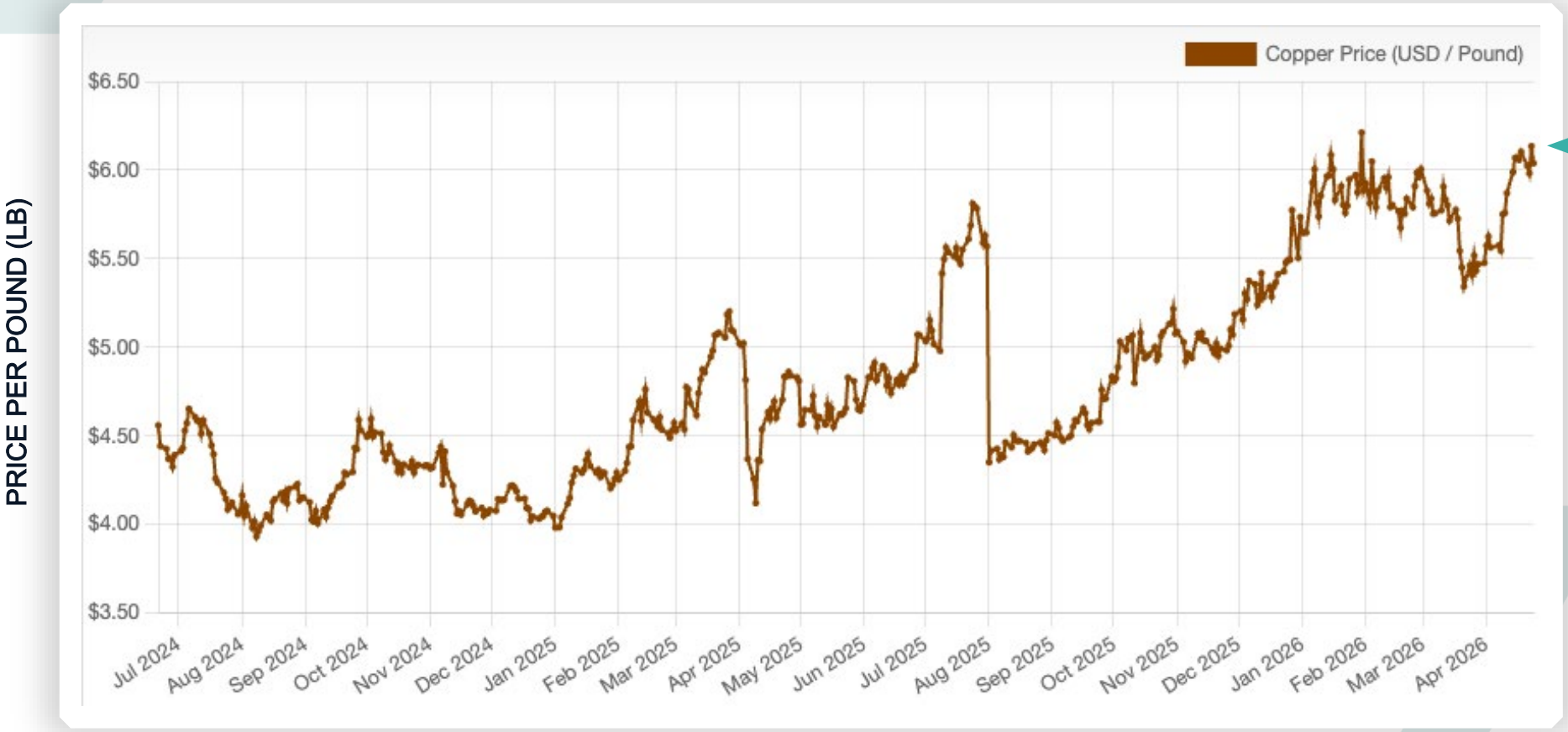


COPPER DEMAND GROWTH BY DRIVER (TO 2040)

Data Source: S&P Global

Sources : 1. Wood Mackenzie 2. Fortune Business 3. IEA 4. Bloomberg

Copper On The Rise



$6.13
MAY 2026

Chart Source : Dailymetalprice.com

ADVANCED SCIENCE & TECHNOLOGY DIVISION

BIG-PICTURE THESIS

Purecore is driven beyond today to tomorrow's solutions by developing a technology platform aimed at improving how uranium may be recovered from complex uranium-bearing solutions.

Expands the uranium platform

Adds technology development as a complementary growth engine alongside uranium and critical-mineral exploration.

Targets recovery innovation

Applies electrochemistry, separation science and materials science to the next generation of uranium recovery.

Creates IP optionality

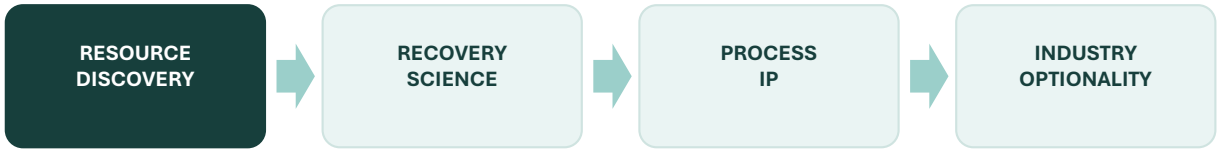
Independent development pathway intended to establish a differentiated process and future intellectual-property position.

Builds milestone visibility

Laboratory research, proof-of-concept development and controlled performance evaluation provide clear technical catalysts.

FROM DISCOVERY TO RECOVERY

A broader uranium value-chain strategy



INITIAL SCIENTIFIC LANES

- ELECTROCHEMISTRY
- SEPARATION SCIENCE
- MATERIALS SCIENCE

STRATEGIC RATIONALE

Capture exposure across the uranium value chain — from identifying critical-mineral resources to developing technologies that could improve how those resources are recovered.

STATUS: Early-stage R&D platform; technical claims to be substantiated through laboratory results and future milestones.

THANKYOU

Get In Touch.

Investor Inquiries

Investors@purecoremetals.com